Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

LENDLEASE CORPORATION LIMITED (**LLC**) LENDLEASE RESPONSIBLE ENTITY LIMITED (**LLRE**) AS RESPONSIBLE ENTITY OF THE LENDLEASE TRUST (**LLT**) (TOGETHER LENDLEASE GROUP) ABN / ARSN

ABN 32 000 226 228 (LLC) ABN 72 122 883 185 (LLRE) ARSN 128 052 595 (LLT)

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-Market

2 Date Appendix 3C was given to ASX

21-Feb-18

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	7,686,425	8,604
4	Total consideration paid or payable for the shares	\$138,208,419.23	\$165,627.00

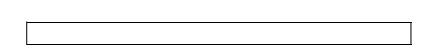
+ See chapter 19 for defined terms. 6/5/2018

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		Before 1	Before previous day		Previous day	
5	If buy-back is an on-market buy-back	Highest price paid: Date:	\$18.9400 30-May-18	Highest price paid:	\$19.2500	
		Lowest price paid: Date:	\$16.9650 23-Mar-18	Lowest price paid:	\$19.2500	
				Highest price allowed		

Participation by directors

6 Deleted 30/9/2001.



under rule 7.33:

\$19.7601

How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back Up to the number of shares with an aggregate buy-back consideration of \$361,625,953.77

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- The trust is in compliance with all requirements of the Corporations Act as modified by ASIC Corporations (ASX-listed Schemes On-market Buy-backs) Instrument 2016/1159, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 05-June-2018

Print name:

Wendy Lee

(Company secretary)

+ See chapter 19 for defined terms. Appendix 3E Page 2