

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.
Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

LENDLEASE CORPORATION LIMITED (LLC) LENDLEASE RESPONSIBLE ENTITY LIMITED (LLRE) AS RESPONSIBLE ENTITY OF THE LENDLEASE TRUST (LLT) (TOGETHER LENDLEASE GROUP)

ABN / ARSN

ABN 32 000 226 228 (LLC) ABN 72 122 883 185 (LLRE) ARSN 128 052 595 (LLT)
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We (the entity) give ASX the following information.

Information about buy-back

- | | | |
|---|-----------------------------------|-----------|
| 1 | Type of buy-back | On-Market |
| 2 | Date Appendix 3C was given to ASX | 21-Feb-18 |

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day		
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center; border: 1px solid black;">7,562,331</td> <td style="width: 50%; text-align: center; border: 1px solid black;">124,094</td> </tr> </table>	7,562,331	124,094
7,562,331	124,094			
4	Total consideration paid or payable for the shares	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center; border: 1px solid black;">\$135,865,127.41</td> <td style="width: 50%; text-align: center; border: 1px solid black;">\$2,343,291.82</td> </tr> </table>	\$135,865,127.41	\$2,343,291.82
\$135,865,127.41	\$2,343,291.82			

+ See chapter 19 for defined terms.

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	Before previous day	Previous day
5 If buy-back is an on-market buy-back	Highest price paid: \$18.9400 Date: 30-May-18 Lowest price paid: \$16.9650 Date: 23-Mar-18	Highest price paid: \$18.9400 Lowest price paid: \$18.8000 Highest price allowed under rule 7.33: \$19.7136

Participation by directors

6 Deleted 30/9/2001.	
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How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	Up to the number of shares with an aggregate buy-back consideration of \$361,791,580.77
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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by ASIC Corporations (ASX-listed Schemes On-market Buy-backs) Instrument 2016/1159, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:
(Company secretary)

Date: 04-June-2018

Print name: Wendy Lee

+ See chapter 19 for defined terms.