

ASX Release I Chapmans Limited (ASX:CHP)

Securrency Update

4 June 2018: Diversified investment company Chapmans Limited (ASX:CHP) ("Chapmans" or "the Company") provides the following update.

Securrency

On 12 March 2018 Chapmans announced that it completed all due diligence and held the contractual rights to invest up to US\$4 million in Securrency, a unique exchange platform on which assets may be tokenised and traded by institutional and retail investors. Chapmans made an initial investment of US\$1 million, with the remaining investment rights consisting of three independent tranches of US\$1 million on or before 31 March, 30 April and 31 May.

Chapmans has since announced that it will not proceed with the second and third US\$1 million tranches [ASX Announcements 5 April and 30 April 2018].

The Company wishes to confirm that it will not proceed with the fourth and final US\$1m tranche based on Securrency not proceeding with plans to list on the TSX Ventures Exchange (TSX) to Chapman's satisfaction.

Ends

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About Chapmans Limited

Chapmans Limited (ASX:CHP) is an ASX-listed diversified investment company engaged in special situation investments across a diverse range of industries, with a focus and expertise in the mobile and advanced industrial technology sectors. The Company seeks to be an active strategic investor in high growth areas of the market and to identify and work with emerging high growth companies. Chapmans' investment philosophy and approach are based on a unique mix of high conviction and special situation features, characterised by advisory and equity investments structured around specific events and assets for both public and large private corporates.

To learn more, please visit: www.chapmanslimited.com