

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.
Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

LENDLEASE CORPORATION LIMITED (LLC) LENDLEASE RESPONSIBLE ENTITY LIMITED (LLRE) AS RESPONSIBLE ENTITY OF THE LENDLEASE TRUST (LLT) (TOGETHER LENDLEASE GROUP)

ABN / ARSN

ABN 32 000 226 228 (LLC) ABN 72 122 883 185 (LLRE) ARSN 128 052 595 (LLT)
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We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-Market
2	Date Appendix 3C was given to ASX	21-Feb-18

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day		
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center; padding: 5px;">6,912,707</td> <td style="width: 50%; text-align: center; padding: 5px;">649,624</td> </tr> </table>	6,912,707	649,624
6,912,707	649,624			
4	Total consideration paid or payable for the shares	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center; padding: 5px;">\$123,660,381.47</td> <td style="width: 50%; text-align: center; padding: 5px;">\$12,204,745.94</td> </tr> </table>	\$123,660,381.47	\$12,204,745.94
\$123,660,381.47	\$12,204,745.94			

+ See chapter 19 for defined terms.

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	Before previous day	Previous day
5 If buy-back is an on-market buy-back	Highest price paid: \$18.9400 Date: 30-May-18 Lowest price paid: \$16.9650 Date: 23-Mar-18	Highest price paid: \$18.8800 Lowest price paid: \$18.7300 Highest price allowed under rule 7.33: \$19.7147

Participation by directors

6 Deleted 30/9/2001.

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How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

Up to the number of shares with an aggregate buy-back consideration of \$364,134,872.59

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by ASIC Corporations (ASX-listed Schemes On-market Buy-backs) Instrument 2016/1159, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:
(Company secretary)

Date: 01-June-2018

Print name: Wendy Lee

+ See chapter 19 for defined terms.