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30 May 2018

Ross Pullen  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000



Dear Ross,

### MARKET ANNOUNCEMENT – Orica Limited (ORI) Self Funding Instalment Warrants

Macquarie Bank Limited as issuer of the ORI Macquarie Self Funding Instalment Warrants (ASX code: ORISMB), announces the record date for entitlements to the \$0.2000 distribution for the ORI Macquarie Self Funding Instalment Warrant is 1 June 2018, coinciding with the record date for the ORI ordinary share dividend.

The ORI Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 31 May 2018. Again, this coincides with the ex-dividend date for the ORI ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
ORISMB	\$16.2908	\$16.0908

The new Loan Amount will be effective from the ex-distribution date of 31 May 2018.

#### More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, ask Macquarie on 1800 080 033 or visit [macquarie.com.au/sfi](http://macquarie.com.au/sfi).

Kind regards,

Client Service Team  
**Commodities and Global Markets**  
**Macquarie Bank Limited**