

Market Announcement

30 May 2018

OneMarket Limited – Admission and Commencement of Official Quotation – Deferred Settlement Trading

Description

OneMarket Limited (the 'Company') is expected to be admitted to the Official List of ASX Limited ('ASX') on Thursday, 31 May 2018.

Official quotation of the Company's ordinary fully paid shares is expected to commence at 12.30pm AEST on Thursday, 31 May 2018 on a <u>deferred settlement basis</u>.

Quotation information

Quoted Securities:	Approximately 93,967,352 ordinary fully paid shares
CDI Ratio (If applicable):	N/A
ASX Code:	OMN
Time:	12.30pm AEST
Date:	Thursday, 31 May 2018
ASX Trade Abbreviation:	ONEMARKET
ISIN:	AU0000008641
Home Branch:	Sydney
Industry Classification:	4510 – Software & Services
Company Secretary:	Simon Tuxen
Share Registry:	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Phone: +61 3 9415 4000 Website: www.computershare.com/au
Balance Date:	31 March
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	New South Wales
Dividend Policy:	See section 5.9 of the Demerger Booklet
Activities:	Retail data analysis and utilisation
Lead Manager:	N/A
Underwriter:	N/A
ASX Restricted Securities:	9,937,133 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.



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The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Thursday, 31 May 2018	Commencement of Official Quotation on a deferred settlement basis – 12.30pm AEST (ASX Code: OMN)
Friday, 1 June 2018	Demerger record date
Thursday, 7 June 2018	Demerger implementation date – transfer of shares to eligible Westfield Corporation security holders
Friday, 8 June 2018	Dispatch of holding statements Last day of deferred settlement trading
Tuesday, 12 June 2018	First day of trading on a normal (T+2) basis (ASX Code: OMN)
Thursday, 14 June 2018	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

Instructions

For further details, please refer to the Demerger Booklet lodged by Westfield Corporation and released on the ASX Market Announcements Platform on 12 April 2018.

Need more information?

For further information, please call the Shareholder Information Line on 1300 132 211 (within Australia) and +61 3 9415 4070 (outside Australia) between Monday and Friday from 9.00am to 5.00pm AEST.

Disclaimer

Please refer to the following disclaimer.

Issued by

Lux Wigneswaran

Principal Adviser, Listings Compliance (Sydney)

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