

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MOELIS AUSTRALIA LIMITED

ACN/ARSN 142 008 428

1. Details of substantial holder (1)

Name MAGIC TT PTY LTD (Existing Staff Trustee)
ANDREW PRIDHAM

ACN/ARSN (if applicable) 143 275 138

There was a change in the interests of the substantial holder on 30/5/2018

The previous notice was given to the company on 1/11/2017

The previous notice was dated 1/11/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares (Ordinary)	53,737,567	34.94%	48,949,471	31.82%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		See Annexure A			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Existing Staff Trustee	Existing Staff Trustee	Existing Staff Trustee	Power to dispose of, or control the exercise of a power to dispose of, the shares under section 608(1) of the Corporations Act	45,000,000 Ordinary	29.26%
Existing Staff Trustee	Various	Various	Existing Staff Trustee has a deemed relevant interest in the shares in which Moelis Australia Limited has a relevant interest under section 608(3) of the Corporations Act	3,949,471 Ordinary	2.57%
Andrew Pridham	Various	Various	Mr Pridham has a deemed relevant interest in the shares	48,949,471 Ordinary	31.82%

			held by Existing Staff Trustee under section 608(3)(a) of the Corporations Act as the holder of the issued shares in Existing Staff Trustee		
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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MAGIC TT Pty Ltd	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Andrew Pridham	c/- Moelis Australia Limited, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Signature

print name ANDREW PRIDHAM

Capacity Director and in his own capacity

sign here



date 30 May 2018

Annexure A to Form 604

This is Annexure A of 1 page referred to in the Form 604 Notice of change of interests of substantial holder prepared by Existing Staff Trustee and Andrew Pridham

Signed by me and dated 30 May 2018

Signature: 

Name: Andrew Pridham

Position: Director and in his personal capacity

Person whose relevant interest changed	Date of change	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Existing Staff Trustee, Andrew Pridham	21/2/2018	On-market acquisition by Moelis Australia Share Plan Pty Ltd as trustee for the Moelis Australia Equity Incentive Plan (Plan Trustee)	\$186,130.20	Ordinary 30,021	30,021
	6/4/2018	On-market acquisition by Plan Trustee	\$574,252.33	Ordinary 105,724	105,724
	9/4/2018	On-market acquisition by the Plan Trustee	\$409,780.69	Ordinary 74,276	74,276
	10/4/2018	On-market acquisition by the Plan Trustee	\$10,356.50	Ordinary 1,883	1,883
	30/5/2018	Off-market disposal by Existing Staff Trustee	\$30,000,000.00	Ordinary 5,000,000	5,000,000