

ASX ANNOUNCEMENT

SHARE SALE

Sydney, 30 May 2018

Moelis Australia Limited (ASX:MOE) advises that the Trustee of the trusts which hold shares in Moelis Australia on behalf of executives (“Trusts”) has sold 5 million Ordinary Shares. The sale represents less than 8% of the overall value of Moelis Australia executive’s investment in MOE prior to the sale, and approximately 3% of MOE’s fully diluted total share count. The shares were released from voluntary escrow on 10 April 2018.

The Trustee continues to hold 45 million shares which are subject to ongoing multi-year voluntary escrow arrangements as outlined in the Moelis Australia IPO Prospectus.

The Trusts were established in 2010 and held 50 million MOE shares on behalf of Moelis Australia executives at the time of the 2017 IPO. The Trustee did not sell any shares into the IPO and this is the first time that it has sold any shares.

Post this sale, Moelis Australia executives maintain an investment in the company worth in excess of \$320 million. The vast majority of this equity is subject to various ongoing multi-year restrictions designed to promote staff alignment and retention.

Moelis Australia’s strategic alliance partner Moelis & Company, continues to own 50 million MOE shares, the same number held at the time of the IPO.

Sale proceeds will be utilised for investment diversification and satisfaction of taxation obligations resulting from the sale and distribution of the proceeds from the Trusts.

The sale of the shares is expected to improve the liquidity of trading in MOE shares which should benefit all shareholders and should assist in securing MOE’s inclusion in additional market indices.

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