

# ASX Announcement

29.05.18

## Investa Office Fund (ASX:IOF)

### Investa Wholesale Funds Management Limited Media Release

Investa Listed Funds Management Limited, as responsible entity of Investa Office Fund (**IOF**), attaches for the information of IOF unitholders a copy of a media release issued today by Investa Wholesale Funds Management Limited.

**End**

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### About Investa Office Fund

Investa Office Fund (ASX code: IOF) is an externally managed Australian listed real estate investment trust, included in the S&P/ASX 100 index. IOF is governed by the Independent Board of Investa Listed Funds Management Limited as responsible entity, and managed by Investa – one of Australia's largest and most highly regarded office managers. As at 30 June 2017, IOF has total assets under management of \$3.8 billion, with 20 investment grade office buildings in core CBD markets across Australia. The Fund receives rental income from more than 400 tenants, including government agencies and blue chip organisations. IOF's strategy is to deliver attractive risk-adjusted returns investing in high quality Australian office buildings, leveraging Investa's fully integrated specialist property sector capabilities to outperform.

### For further information please contact:

Penny Ransom  
Fund Manager

Investa Office Fund

T +61 2 8226 9405

M +61 434 561 592

pransom@investa.com.au

Simon Ranson

Vice Chairman

J.P. Morgan Australia Limited

T +61 2 9003 8486

simon.ranson@jpmorgan.com

### For media enquiries please contact:

Peter Brookes

Citadel-MAGNUS

M +61 407 911 389

pbrookes@citadelmagnus.coms

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## IWFML Statement

Investa Wholesale Funds Management Limited (**IWFML**), as responsible entity for Investa Commercial Property Fund (**ICPF**), notes the announcement yesterday by the Directors of Investa Listed Funds Management Limited (**ILFML**), as responsible entity for Investa Office Fund (**IOF**)(ASX:IOF), in relation to the unsolicited, indicative and non-binding proposal from Blackstone to acquire IOF (**Blackstone Proposal**).

ICPF, as a substantial shareholder in IOF, will consider the Blackstone Proposal, and has retained Macquarie Capital (Australia) Limited as its financial adviser in relation to this Proposal.

Separately, Investa Property Group is in the final stages of consulting ICPF unitholders in relation to a potential strategic initiative with an institutional partner for the Investa management platform (**Platform Transaction**).

Discussions with the potential partner are ongoing and incomplete, and at this stage no agreement, arrangement or understanding has been reached in respect of any Platform Transaction (including in respect of the management of IOF or ICPF) and there is no certainty any such transaction will proceed. However, should it proceed, it would not change the day-to-day operations of the Platform nor impact ILFML's ability to pursue the Blackstone Proposal.

## Ends

For further information, please contact Newgate Communications:

Miche Paterson 0400 353 762

Jo Collins 0423 029 932

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## About Investa Commercial Property Fund (ICPF)

ICPF is a core prime office fund for institutional investors which aims to optimise total returns with a low-risk investment approach, concentrating on Premium-grade office assets in the major Australian CBD markets. With more than \$4.5 billion in assets under management, ICPF is well-diversified by market, tenant and industry type, with an active capital management approach and a conservative gearing profile. The fund's portfolio of 14 assets includes interests in some of Australia's leading office buildings, including Deutsche Bank Place at 126 Phillip Street, Sydney, 420 George Street, Sydney and 120 Collins Street, Melbourne.

## About Investa

Investa is a leading Australian real estate company managing more than A\$10 billion of quality office real estate.

As a specialist office manager of commercial office buildings Investa manages more than 40 assets in the key Australian CBD markets on behalf of ICPF, the ASX-listed Investa Office Fund (IOF) and private mandates. Its end-to-end real estate platform incorporates funds, asset, property and facilities management, development, sustainability, capital transactions and research.

Investa strives to be the first choice in Australian office, by delivering consistent outperformance for its investors and exceeding the expectations of its tenants and staff, while remaining an industry leader in sustainable building management and responsible property investment.

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