

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
ERM Power Limited	28 122 259 223

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	22 February 2018

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	802,086	170,000
4	Total consideration paid or payable for the shares/units	\$1,409,149.14	\$281,503.00

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+ See chapter 19 for defined terms.

**Appendix 3E**  
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	<b>Before previous day</b>	<b>Previous day</b>
5 If buy-back is an on-market buy-back	highest price paid: N/A date: \$1.8550  lowest price paid: N/A date: \$1.6250	highest price paid: \$1.7050  lowest price paid: \$1.5800  highest price allowed under rule 7.33: \$1.8866

**Participation by directors**


6 Deleted 30/9/2001.	N/A
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**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	No specific number of shares, but the number of shares required to achieve up to \$18,309,347.86 in value.
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  ..... Date: 28 May 2018.  
 (Director/Company secretary)

Print name: Philip Davis

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