



NET TANGIBLE ASSET VALUE

30 APRIL 2018



EILDON CAPITAL LIMITED
ACN 059 092 198



NET TANGIBLE ASSET VALUE

Eildon Capital Limited advises that its estimated Net Tangible Asset (NTA) value as at 30 April 2018 was \$1.05 per share. The NTA has been calculated in accordance with Chapter 19 of the ASX Listing Rules.

UNAUDITED ADDITIONAL INFORMATION PER SHARE:

| | 30 April 2018 \$ | 31 March 2018 \$ |
|-----------------|---------------------|---------------------|
| Pre-tax NTA | \$1.038 | \$1.032 |
| Deferred taxes | \$0.009 | \$0.009 |
| Post-tax NTA | \$1.047 | \$1.041 |
| Shares on Issue | 46,020,079 | 46,010,323 |



COMPANY OVERVIEW

Eildon Capital is an active property investment company, participating across the residential, commercial, retail and industrial sectors.

A flexible approach to investing results in tailored capital solutions for our property partners. The structuring of each transaction aims to deliver strong asset protection and enhanced returns for Eildon Capital shareholders.